

Company-Specific Information

- |  |                                     |                                    |
|--|-------------------------------------|------------------------------------|
| <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Retail     | <input type="checkbox"/> Education |
| <input type="checkbox"/> Wholesale     | <input type="checkbox"/> Healthcare | <input type="checkbox"/> Service   |
| <input type="checkbox"/> Construction  | <input type="checkbox"/> Other      |                                    |

Gross annual sales:

- |                                       |   |                                    |
|---------------------------------------|---|------------------------------------|
| <input type="checkbox"/> <\$500,000   | <input type="checkbox"/> \$500,000—\$1M | <input type="checkbox"/> \$1M—\$5M |
| <input type="checkbox"/> \$5M - \$15M | <input type="checkbox"/> \$15M—\$50M    | <input type="checkbox"/> \$50M >   |

What percent of annual revenues are allocated for IT?

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Locations:

- |   |                                   |
|---|-----------------------------------|
| <input type="checkbox"/> Rochester only | <input type="checkbox"/> Regional |
| <input type="checkbox"/> National       | <input type="checkbox"/> Global   |

Number of Systems Supported PCs/ Desktops:

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Number of Servers:

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Number of Direct Reports

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Number of Full-time employees

- |                                     |                                 |                                     |
|-------------------------------------|---------------------------------|-------------------------------------|
| <input type="checkbox"/> 10-50      | <input type="checkbox"/> 50-100 | <input type="checkbox"/> 100 to 250 |
| <input type="checkbox"/> 250 to 500 | <input type="checkbox"/> 500+   |                                     |

Company Product/Service:



The CIO Roundtable is a forum for information technology executives to network and provide peer support in a non-competitive, non-selling and confidential environment.

Our focus is on learning, communication and problem solving.

**Contact information:**  
**CIO Roundtable of Western New York**  
**13 Thistlewood Lane**  
**Spencerport, NY 14559**

**V.585.694.6112**  
**F.888.668.7698**  
**info@cioundtable.org**  
**www.cioundtable.org**



**Membership &  
Application Brochure  
2009—2010**

**Info@cioundtable.org** ◀

## CIO Roundtable

**Mission:** The CIO Roundtable provides a forum for information technology executives to network and provide peer support in a non-competitive, non-selling, and confidential environment.

**Eligibility:** The Roundtable is open to a company's highest ranking information technology manager located in the Rochester area. This includes CIO, VP of IT, Chief Security Officer, Chief Technology Officer, and IT Director. Department-level directors in large organizations are also eligible.

All applications are reviewed by the CIO Roundtable. Applicants are then notified of acceptance in the program.

**Member Commitment:** There are ten meetings each year. Making meetings a priority makes the Roundtable worthwhile. Members are strongly encouraged to commit to attending every meeting.

Our programs are informal in nature and participation in all discussions is encouraged. All members are expected to maintain a non-selling, non-competitive and confidential atmosphere.



### CALENDAR:

**"MEMBERS ONLY" Morning Meetings.** The agenda will include the month's topic and time for members to discuss other pertinent issues. Only Roundtable members are permitted to attend.

Members Only Schedule: 7:30 a.m. to 9:00 a.m.

September 15  
November 10  
December 8  
February 9  
April 13

**"INVITATION ONLY" Evening Dinner Events.** The agenda will include a guest speaker, Q&A, and group discussion. Pre-registration is required to attend.

CIO Invitation-Only Schedule: 6:00 p.m. to 9:00 p.m.

October 13  
January 12  
March 9  
May 11

**June Year-End Event** — TBA

### CIO Roundtable Application

**Membership Process:**

Applicants are qualified by the CIO Roundtable. All applicants will be notified of acceptance in the program and receive details regarding the upcoming meetings.

Please complete all information on the application. The data is for internal use by the CIO Roundtable and is held in strict confidence.

Annual dues of \$325 (plus applicable sales tax) includes all CIO Roundtable meetings and events, and access to the "Members Only" area of [www.cioroundtable.org](http://www.cioroundtable.org) and the LinkedIn CIO Roundtable Group.

Please mail, fax or e-mail your completed application to:

CIO Roundtable of Western New York  
13 Thistlewood Lane  
Spencerport, NY 14559  
[info@cioroundtable.org](mailto:info@cioroundtable.org)  
V.585.694.6112  
F.888.668.7698

### Contact Information

Name \_\_\_\_\_

Title: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone \_\_\_\_\_

E-mail: \_\_\_\_\_

Website \_\_\_\_\_

Assistant Name: \_\_\_\_\_

Assistant Phone: \_\_\_\_\_

**Method of Payment**

Check (payable to CIO Roundtable of Western New York)

Visa

MasterCard

American Express

Credit Card # \_\_\_\_\_ Exp. date \_\_\_\_\_

Signature \_\_\_\_\_